

# Plan M

## Aim

To implement a more efficient bibliographic metadata supply model for UK academic & specialist libraries using the Jisc NBK/Library Hub as core infrastructure

## Objectives

1. To establish a fair and sustainable 'pay to share' bibliographic data ecosystem for UK academic and specialist libraries who are Jisc members and/or NBK contributors
2. To design a data supply chain that delivers 'fit-for-purpose' records as early as possible in the creation cycle.
3. To streamline workflows for libraries and suppliers to reduce duplication of effort across the community
4. To ensure that all records are available to all Jisc members and/or NBK contributors at the point of need with permissive licensing for sharing and re-use
5. To provide an infrastructure that allows institutions to easily acquire and then re-share enhanced records

# Plan M

What problems will Plan M address?

Practical	Strategic
<b>Misdirected effort</b> Having to look in multiple places to find suitable records or creating records where a suitable one already exists	<b>Fragmented Infrastructure</b> Having multiple delivery mechanisms and different working practices is inefficient and incoherent
<b>Duplicated effort</b> Different organisations and suppliers making the same or similar changes to a record	<b>Uneconomic practices</b> Precious resources and investment are being wasted
<b>Unexploited value</b> The inability to share enhanced records with other organisations who may be able to benefit from them	<b>Sectoral transformation inertia</b> The focus of cataloguing practice needs to shift towards automation of routine cataloguing and investment in special collections

# Principles

## Designing the ecosystem

- Sustainable
- Effective
- Efficient
- Open
- Collaborative

## Doing the work

- Focus on need
- Keep it simple
- Choose practical options

# Plan M

What is the Plan?

The actions required to meet the goal of plan M over the next 18 months

## Action 1

To commission an exploration of the economic basis of the current ecosystem/market place and to work with a range of stakeholders to devise a realistic alternative economic model that will facilitate the Plan M objectives

## Action 2

To convene designated stakeholders (Plan M Task & Finish Groups) to explore issues around: quality & standards; and appropriate licensing of data in a new data ecosystem.

## Action 3

To negotiate and reach agreement with data creators and suppliers to support the new infrastructure and to realise the benefits of a more streamlined and sustainable data marketplace

Jisc will commission consultants with appropriate cost/value/benefits modelling expertise

Economic Modelling

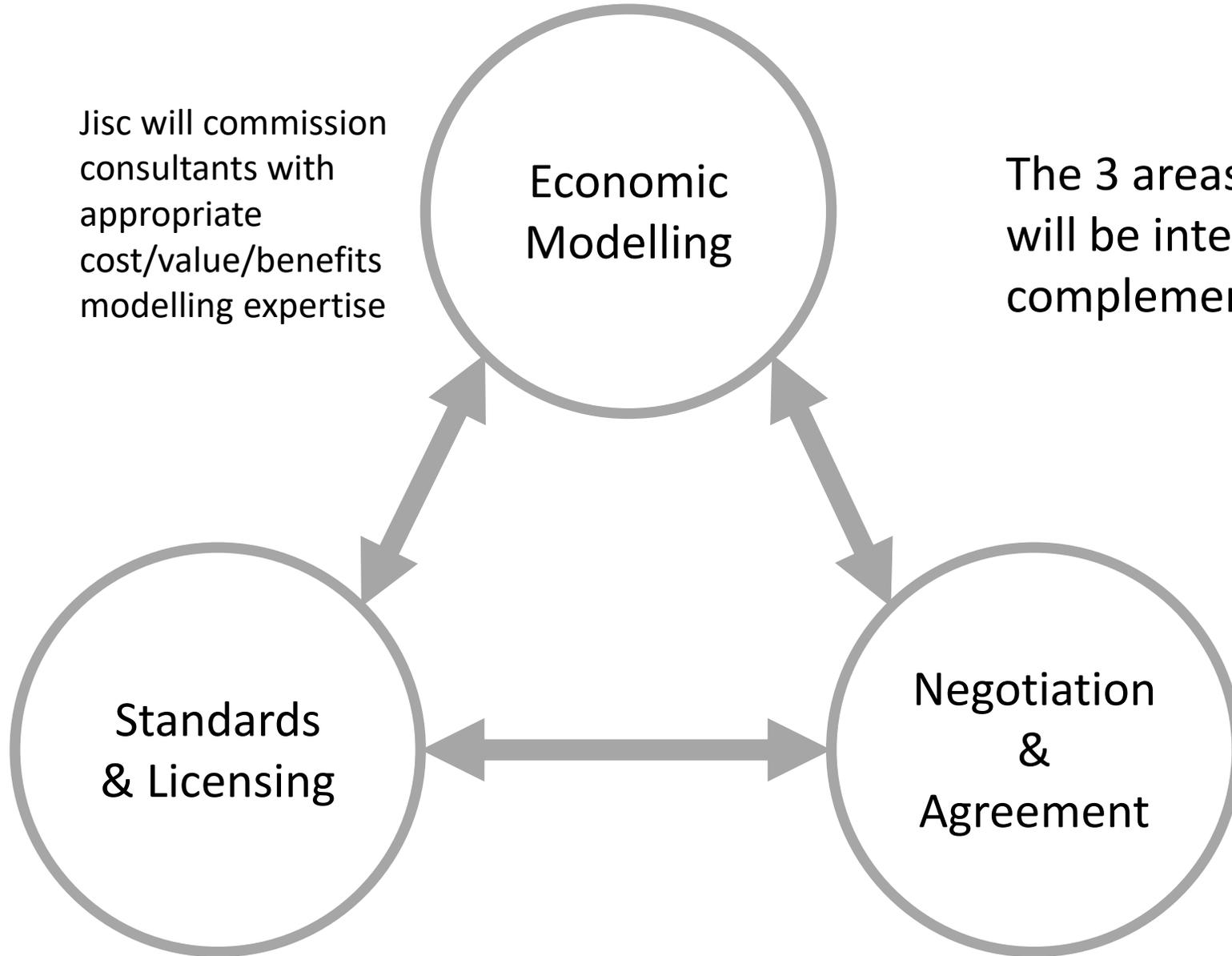
The 3 areas of activity will be interactive and complementary

Task & Finish Groups have already been established and will input into the economic modelling work and inform negotiations

Standards & Licensing

Negotiation & Agreement

Jisc Library Strategy and Library Hub Governance groups + RLUK/SCONUL Boards and committees will oversee decision-making



# Stakeholders

- UK HE Libraries (Directors, senior managers, collection managers, cataloguing teams)
- UK National & Specialist Libraries (British Library, NLS, NLW, Wellcome, Tate, etc.)
- Data Suppliers (BDS, OCLC, British Library, Library of Congress, Dawsons, Askews, Proquest, Nielsen, Capita, Ex Libris, etc.)
- Library Suppliers (Dawsons, Askews, Proquest, etc.)
- Procurement & Licensing (SUPC, Jisc Collections, National Acquisitions Group, etc.)
- Infrastructure Providers (Jisc, OCLC, British Library, etc.)
- Publishers (Bloomsbury, Emerald, Scholar Led Press, etc.)
- Others (ISBN, ISSN, ORCID, COPIM Project, etc.)

# Next Steps

- Pitch Plan M internally within Jisc to secure short-term project funding to support the economic modelling work
- Set out a more detailed project plan for the next 18 months
- Establish a regular communication schedule with all stakeholders
- Commission the economic modelling work
- Set expectations, objectives and meeting schedule for the Task & Finish Groups
- Manage ongoing relationships with data and infrastructure suppliers and set expectations
- Elicit appropriate input from governance and advisory groups